

2019-2020 V5 Aggregate Verification Worksheet Independent Student

Your 2019-2020 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA information with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet and submit any other requested information.

A. Student's Information

Last Name	First Name	M.I	Social Security Number
Street Number (include apt.no)			Date of Birth
City	State	Zip Code	Email Address
Phone Number (include area code)			ID Number

B. Household size and Number in College

List the people in your household, including:

- Yourself
- Your spouse
- Your children, or spouse's children, if you or spouse will provide more than half of their support from July 1, 2019, through June 30, 2020, even if a child does not live with the student.
- Other people **if** they now live with you **and** you or your spouse provide more than half of their support and will continue to provide more than half of their support through June 30, 2020. (Proof of support is required)
- List the college of the household members who will be attending school at least half-time in a degree or certificate program during the 2019-2020 academic year.

Attach a separate page if more space is needed. **DO NOT INCLUDE:** Foster children, roommates, and persons age 24 or older who have their own source of income. **Persons listed in your household over the age of 23 are required to provide additional documentation.**

Full Name	Age	Relationship	College or University	Will be enrolled at Least Half Time?
		<i>Self</i>	<i>Morton College</i>	<i>Yes</i>

C: Illinois Residency Status:

If you are a resident of Illinois, you must submit documents verifying that you have resided in Illinois for 12 continuous full months prior to 8/20/19.

- ☐ **You are an Illinois Resident and ONE of the following residency documentation from 8/21/18-8/20/19 I attached:**
- | | |
|--|---|
| <input type="checkbox"/> Valid Illinois driver's license or state ID | <input type="checkbox"/> Illinois auto registration card |
| <input type="checkbox"/> Illinois voter's registration card | <input type="checkbox"/> Property tax bill |
| <input type="checkbox"/> Utility bills in the student's name | <input type="checkbox"/> Student's 2018 W-2 forms or 2018 State Tax Returns |
- ☐ **You do not reside in Illinois**

D. Income Information

Did you file a 2017 Federal Income Tax Return? (Please select one)

- ☐ **YES: Attached is a copy of the Federal Tax Return Transcript from the IRS along with a copy of the 2017 W-2 forms.**

To Obtain a 2017 IRS Tax Return Transcript:

- Get Transcript online - Go to www.irs.gov, click "Get your tax record." Then "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript".
- Get Transcript by Mail - Go to www.irs.gov, click "Get your tax record." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript."
- Automated Telephone Request - 1-800-908-9946
- Paper Request Form - IRS Form 4506-T

- ☐ **YES. I have used the IRS DRT to transfer 2017 income tax return information into my FAFSA. I, (we), have attached a copy of the 2017 W-2 forms.**

- ☐ **NO: I and/or spouse, if applicable, WILL NOT FILE a 2017 IRS income tax return.**

Check the box that applies:

- ☐ I was not employed and had no income earned from work in 2017.
- ☐ Spouse (if married) was not employed and had no income earned from work in 2017.
- ☐ I was employed in 2017 and have listed below the names of all employers, amount earned for any income received in 2017.
- ☐ Spouse (if married) was employed in 2017 and have listed below the names of all employers, amount earned for any income received in 2017.

Full Name	Relationship	Employers Name	2017 Amount Earned
		<i>Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00</i>

FOR YOUR INFORMATION ONLY:

2017 IRS Filing Requirements for Most Taxpayers:

IF your filing status is...	AND at the end of 2016 you were...	THEN file a return if your gross income was at least...
Single	Under 65 65 or older	\$10,400 \$11,950
Head of household	Under 65 65 or older	\$13,400 \$14,950
Married, filing jointly	Under 65 (both spouses) 65 or older (one spouse) 65 or older (both spouses)	\$20,800 \$22,050 \$23,300
Married, filing separately	Any age	\$4,050
Qualifying widow(er) with dependent child	Under 65 65 or older	\$16,750 \$18,000

E. Untaxed Income

Both tax filers and non-tax filers must list any untaxed income received in 2017. Enter amount reported below. Be sure to enter zeros if no funds were received.

Student	Untaxed Income	Spouse
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS form 1040-line 28+line 32 or 1040A-line 17	\$
\$	Tax exempt interest income from IRS form 1040-line 8b or 1040A-line 8b	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040--lines (15a minus 15b) or 1040A--lines (11a minus 11b) Exclude rollovers. If negative, enter zero.	\$
\$	Untaxed portions of pensions from IRS form 1040--lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter zero.	\$
\$	Education Credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS form 1040--line 50 or 1040A--line 33.	\$

F. High School Completion Status

You must submit your official high school transcripts or GED test scores to the Office of Admissions and Records on the first floor, building B. If you have not graduated from high school or have not received a GED you cannot receive any type of financial aid. If you have already submitted your official high school transcripts or official GED test scores, you do not need to submit them again.

Check box of the document you are submitting:

- ☐ An official high school transcript that shows the completion date.
- ☐ An official GED test scores.

G. Certification and Signatures

By signing this worksheet, I (we) certify that all of the information reported on this worksheet is complete and correct to the best of our knowledge.

WARNING: If you give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Signature _____ Date _____

Spouse Signature _____ Date _____



H. Identity and Statement of Educational Purpose
(To Be Signed at the Institution)

The student must appear in person at _____ to verify his or her identity by
(Name of Postsecondary Educational Institution)
presenting an unexpired valid government-issued photo identification (ID), such as but not limited to a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below:

Statement of Educational Purpose

I certify that I, _____, am the individual signing this Statement of Educational
(Print Student's Name)
Purpose and that the federal student financial assistance I may receive will only be used for educational
purposes and to pay the cost of attending _____ for 2019-2020.
(Name of Postsecondary Educational Institution)

(Student's Signature)

(Date)

(Student's ID Number)